

Direct Sales of AI Server SFP



Overview

The server market has grown steeply during Q2 2024 due to the strong demand for AI servers, increasing 35% YoY. Dell, Supermicro, HPE are the big 3. But ODM direct sales dominate as Microsoft, Amazon, Google and Meta continue to custom order their own servers. Counterpoint Research has published. AI Server Market Size, Share and Trends Analysis Report By Processor Type (GPUs, CPUs, FPGAs, ASICs), By Form Factor (Rack-Mounted Servers, Blade Servers, Tower Servers, Microservers), By Deployment Model (On-Premises, Cloud, Hybrid), Memory Capacity (Up to 512GB, Up to 1TB, Up to 2TB, Over 2TB). The AI server market is projected to reach USD 837.83 billion by 2030 from USD 142. The North America AI server market accounted. The global AI server market size was estimated at USD 131. Cloud computing and hyperscale data center expansion are driving the market growth. 2% revenue. Dell, HPE, Lenovo, and Supermicro are riding record AI server demand, but winning enterprise customers requires more than just Nvidia chips.

Article Content

Foxconn Was World's Biggest Server Supplier of 2024, Report Says

Cloud service providers looking to deploy AI computing power prefer collaborations with ODMs, according to research firm Counterpoint. While Dell Technologies, Super Micro Computer,

Global AI Server Demand Surge Expected to Drive 2024

TrendForce's latest industry report on AI servers reveals that high demand for advanced AI servers from major CSPs and brand clients is expected

AI Server Market Size, Vendor Shares, and Investment

ABI research's latest report evaluates the surging AI server market. It forecasts market size through 2030, reveals vendor shares, and identifies key

AI Servers Now One-third of Global Server Market

The server market has grown steeply during Q2 2024 due to the strong demand for AI servers, increasing 35% YoY. Dell, Supermicro, HPE are the big 3. But ODM direct sales dominate

High-End AI Server Demand from North America's Top

TrendForce's newest projections spotlight a 2024 landscape where demand for high-end AI servers—powered by NVIDIA, AMD, or other top-tier

AI Server Market Update: Vendors Shift from Silicon to Services

AI Server Market Update: Vendors Shift from Silicon to Services Dell, HPE, Lenovo, and Supermicro are riding record AI server demand, but winning enterprise customers requires more

AI Server Market report 2024-2030 [314 Pages & 252 Tables]

Cloud Service Providers (CSPs) represented the largest end-user segment of the AI server market in 2024, driven by explosive demand for generative AI, AI-as-a-service platforms, and scalable

Dell Technologies Targets \$15 Billion in AI Server Sales

Dell Technologies projects \$15 billion in AI server sales by 2026, despite profitability challenges. Leveraging Nvidia chip usage, Dell aims to

SFP vs SFP+ vs QSFP: How to Choose the Right Module in 2026

Learn how to choose SFP, SFP+, and QSFP modules correctly: speed, distance, DAC vs AOC vs fiber, compatibility, and common pitfalls in server networks.

AI Server Market Size, Share, Global Trends Report

Growing volumes of training data for AI are directly influencing server configuration requirements, particularly in GPU-based systems. The emergence

Hon Hai's AI Server Sales Surge: A 25% Jump in Two

In conclusion, Hon Hai's 25% jump in two-month sales of AI servers is primarily driven by increasing demand from CSPs, growth in public cloud

The Unprecedented Surge: AI Server Market Explodes, Reshaping

In the first quarter of 2025 alone, the AI server segment reportedly grew by an astounding 134% year-on-year, reaching \$95.2 billion, marking the highest quarterly growth in 25 years for the

Foxconn sets August sales record on AI server racks as

Taiwan's Hon Hai Precision Industry (Foxconn) reported its highest-ever August revenue as demand for AI infrastructure reverberated through its

Foxconn predicts \$33b AI server sales in 2025

Foxconn forecasted its AI server sales will surpass NT\$1 trillion (US\$33.03 billion) in 2025. Chairman Young Liu highlighted strong global

Avigilon Unity AINVR-SFPPLUS-SR SFP+ 10GBASE

Discover the power of seamless connectivity with the Avigilon Unity AINVR-SFPPLUS-SR SFP+ 10GBASE-SR Single Optical Transceiver, designed

Dell lifts annual forecasts on AI server sales boom

Dell raised its annual revenue and profit forecasts on Thursday, buoyed by demand for its artificial intelligence-optimized servers that are powered

AI Servers Capture One-Third of Global Market: Dell Emerges as

Regarding the competitive market landscape, three leading vendors, Dell, AMD, and HPE, maintain their dominance. However, original design manufacturer (ODM) direct sales prevail as

AI Server Growth in 2025 Faces Uncertainties, DeepSeek Effect to

TrendForce's latest investigations reveal that global AI server shipments grew by 46% in 2024, driven by strong demand from CSPs and OEMs. However, multiple factors, including US chip

Dell Expects \$15B in AI Server Sales—But Rising Costs Cut Into Profits!

Dell forecasts \$15B in AI server sales but warns of shrinking margins due to rising costs. Can it maintain profitability in the AI boom?

Ultimate Guide to 10G SFP+ AOC Cables 2025

As data center and enterprise network demands continue to grow, 10G SFP+ AOC cables —also known as 10G SFP+ active optical cables or simply 10G AOC

AI server sales help Dell hit record figures | TechFinitive

The company's AI server backlog now stands at \$3.8 billion. While tier 2 cloud service providers are doing most of the buying when it comes to AI

See Generative AI's Impact on the AI Server Market to 2025

Global shipments of AI servers are projected to increase at a CAGR of 27.2% during 2022-2027. By 2027, AI servers are forecasted to account for around 19% of the total annual server shipments.

SFP-10G-SR, Cisco SFP+ Transceiver, 10Gbps/850nm

Cisco SFP-10G-SR 10GBASE-SR SFP+ module for 10Gbps over 850nm MMF up to 300m. Stabilize server, campus and SAN links. Order online now.

ODM Sales Soar as Hyperscalers and Cloud Providers

Discover how ODM sales are soaring as hyperscalers and cloud providers like AWS and Google go direct, reshaping the server market with

Dell Sets Up For A Killer Spike In AI Server Sales

Back in February, Dell, the world's largest server maker, told Wall Street that it was planning on selling and delivering \$15 billion in AI servers in its fiscal 2026, when will end in early

1/2/4G Transceiver Modules | Optical Transceivers

FS provides 1/2/4G transceivers modules in SFP form factor, supporting transmission distances from 100m to 120km over SMF/MMF fiber and enabling low power and

AI Server Market Size And Share | Industry Report, 2033

The rapid adoption of generative AI applications across various industries is driving market growth, with leading infrastructure providers such as the Supermicro AI

DIGITIMES Special Report□Global AI server market

DIGITIMES believes that the global high-end AI server market will evolve towards greater diversification. Global shipments of high-end AI servers are expected to

AI server demand drives Foxconn to highest-ever

Apple's biggest manufacturing partner, Foxconn, ended 2024 with its best sales ever thanks to growing demand for computers that power artificial

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